Australian Oilseeds Holdings Limited

(the "Company")

Proxy Form

Control Number: _____

I/We[1] _____

of _____

being a shareholder/shareholder(s) of the Company and the holder/holders of

_____ (number and class of shares)

appoint as my/our proxy[2]

_____

of _____

or, failing him/her, the chairman of the Meeting, to attend and vote for me/us and on my/our behalf at the extraordinary general meeting of the Company (the "**Meeting**") to be held as a virtual meeting conducted solely by electronic means via Zoom (Meeting ID: 863 6366 1123; Passcode: 104727), with no physical place of meeting, on November 10, 2026 at 9:00 p.m. (Hong Kong time) (8:00 a.m., Eastern Time, on November 10, 2026), and at any adjournment or postponement thereof, as indicated below. Shareholders may also vote online, or by email, fax or mail, as set out below.

Instructions for voting by proxy are as follows:

- **INTERNET -** Access **www.Transhare.com**, click on "Vote Your Proxy" and enter the Control Number printed on your form of proxy.
- **EMAIL -** Email your signed and dated form of proxy to Proxy@Transhare.com.
- **FAX -** Fax your signed and dated form of proxy to 1.727.269.5616.
- **MAIL -** Sign, date and mail your form of proxy to Proxy Team, Transhare Corporation, 17755 US Highway 19 N, Suite 140, Clearwater, FL 33764.

Vote online until 11:59 p.m. (Eastern Time) on November 9, 2026. Forms of proxy returned by email, fax or mail must be received no later than 9:00 p.m. (Hong Kong time) (8:00 a.m., Eastern Time) on November 10, 2026.

Please indicate with a tick mark in the spaces opposite to the resolution how you wish the proxy to vote on your behalf. If this form of proxy is signed and returned without any such indication, the proxy will vote "FOR" each resolution. The full text of each resolution is set out in the notice of extraordinary general meeting accompanying this form of proxy (the "**Notice**"), and capitalised terms used in this form of proxy have the meanings given to them in the Notice.

[1] Full name(s) and address(es) to be inserted in block letters.
[2] Insert name and address of the desired proxy in the spaces provided.

Resolutions:		For	Against	Abstain
1.	**ORDINARY RESOLUTION:** To approve (i) the Share Consolidation of the Company's issued and unissued class A ordinary shares, class B ordinary shares and preference shares at a ratio of eighty (80)-for-one (1), whereby every 80 shares of each class of US$0.0001 each will be consolidated into one (1) share of the same class of US$0.008, effective at 12:01 a.m. (Eastern Time) on the date confirmed by, or otherwise not objected to by, The Nasdaq Stock Market LLC; (ii) as a consequence, the change of the Company's authorised share capital from US$55,500 divided into 500,000,000 class A ordinary shares, 50,000,000 class B ordinary shares and 5,000,000 preference shares of US$0.0001 each to US$55,500 divided into 6,250,000 class A ordinary shares, 625,000 class B ordinary shares and 62,500 preference shares of US$0.008 each; and (iii) that no fractional shares be issued, with each shareholder entitled to receive one share in lieu of any fractional share.	☐	☐	☐
2.	**SPECIAL RESOLUTION:** Upon the Share Consolidation becoming effective and subject to compliance with sections 14, 14A and 14B of the Companies Act, to approve the Share Capital Reduction and Reorganization, whereby (i) the par value of each issued share of each class be reduced from US$0.008 to US$0.000001 by cancelling US$0.007999 of the paid-up capital on each such issued share, and the resulting credit be transferred to a distributable reserve account of the Company; (ii) each authorised but unissued share of US$0.008 be subdivided into 8,000 shares of the same class of US$0.000001 each; and (iii) such number of authorised but unissued shares be cancelled as will result in authorised share capital of US$6.9375 divided into 6,250,000 class A ordinary shares, 625,000 class B ordinary shares and 62,500 preference shares of US$0.000001 each.	☐	☐	☐
3.	**ORDINARY RESOLUTION:** Subject to and conditional upon the Share Capital Reduction and Reorganization having become effective, to approve the Share Capital Increase of the Company's authorised share capital from US$6.9375 divided into 6,250,000 class A ordinary shares, 625,000 class B ordinary shares and 62,500 preference shares of US$0.000001 each to US$1,000 divided into 999,312,500 class A ordinary shares, 625,000 class B ordinary shares and 62,500 preference shares of US$0.000001 each, by the creation of an additional 993,062,500 class A ordinary shares of US$0.000001 each.	☐	☐	☐
4.	**SPECIAL RESOLUTION:** To approve the amendment and restatement of the Existing M&A by the adoption of the Second Amended M&A.	☐	☐	☐
5.	**ORDINARY RESOLUTION:** To authorise each Director, the registered office provider and the transfer agent of the Company to take the actions necessary to give effect to the foregoing resolutions.	☐	☐	☐
6.	**ORDINARY RESOLUTION:** To approve the adjournment of the Meeting from time to time, if necessary, to solicit additional proxies in favour of any of the foregoing resolutions.	☐	☐	☐

Dated: _____, 2026

Executed by:

_____

Signature of shareholder
Name of Authorized Officer/Attorney: _____[3]

[3] To be completed if the shareholder is a corporation – please insert name of authorized officer/attorney signing on behalf of the corporate shareholder.