

**Prestige Wealth Inc.**  
**PROXY FOR EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

**March 27, 2025**

**THE BOARD RECOMMENDS A VOTE FOR ALL THE PROPOSALS.**

**I. It is resolved as a special resolution that, subject to the Company receiving consent to the Class B Variation (as defined in the proxy statement) from such class of shareholders in accordance with Article 11, the Company adopt the third amended and restated memorandum and articles of association (the “A&R M&AA”), substantially in the form of Appendix A attached hereto, in substitution for, and to the exclusion of, the Company’s existing second amended and restated memorandum and articles of association, to, amongst other things, reflect the Class B Variation.**

\_\_\_ FOR                                      \_\_\_ AGAINST                                      \_\_\_ ABSTAIN

**II. It is resolved as an ordinary resolution that, the EGM be adjourned to a later date or dates or sine die, if necessary, to permit further solicitation and vote of proxies if, at the time of EGM, there are not sufficient votes for, or otherwise in connection with, the approval of the foregoing proposals or any proposal to be presented at the EGM to be held on or about the date of the meeting.**

\_\_\_ FOR                                      \_\_\_ AGAINST                                      \_\_\_ ABSTAIN

This Proxy is solicited on behalf of the management of Prestige Wealth Inc. This Proxy, when properly executed, will be voted in the manner directed herein by the undersigned shareholder. If no direction is made, this Proxy will be voted FOR the proposals described above.

**TO VOTE ONLINE:** [www.Transshare.com](http://www.Transshare.com) click on Vote Your Proxy  
Enter Your Control Number:

**TO VOTE BY EMAIL:** Please email your signed proxy card to [Proxy@Transshare.com](mailto:Proxy@Transshare.com)

**TO VOTE BY FAX:** Please fax this proxy card to 1.727. 269.5616

**TO VOTE BY MAIL:** Please sign, date and mail to  
**Proxy Team**  
**Transshare Corporation**  
**Bayside Center 1**  
**17755 US Highway 19 N**  
**Suite 140**  
**Clearwater FL 33764**

**IMPORTANT:** Please date this Proxy and sign exactly as your name or names appear hereon. If shares are held jointly, both owners must sign. Executors, administrators, trustees, guardians and others signing in a representative capacity should give their full titles.

Signature of Shareholder

\_\_\_\_\_

Signature of Joint Shareholder

\_\_\_\_\_

Dated: \_\_\_\_\_