

Important Notice Regarding the Availability of Proxy Materials for the 2024 Annual General Meeting: The Notice and Proxy Statement and Articles of Association are available at www.transhare.com.

MF INTERNATIONAL LIMITED

2024 Annual General Meeting

September 6th, 2024

3:00 p.m., Hong Kong Time

**THIS PROXY IS SOLICITED ON BEHALF OF
THE BOARD OF DIRECTORS OF MF INTERNATIONAL LIMITED**

The undersigned shareholder of mF International Limited., a British Virgin Islands company (the “Company”), hereby acknowledges receipt of the Notice of 2024 Annual General Meeting (the “Meeting”) and the Proxy Statement, each dated August 16, 2024, and hereby appoints, if no person is specified, the chairman of the Meeting, as proxy, with full power of substitution, on behalf and in the name of the undersigned, to represent the undersigned at the Meeting to be held on September 6th, 2024, at 3 p.m., Hong Kong Time, at Unit 1801, Fortis Tower, 77-79 Gloucester Road, Wan Chai, Hong Kong, or at any adjournment thereof, and to vote all ordinary shares which the undersigned would be entitled to vote if then and there personally present, on the matters set forth below (i) as specified by the undersigned below and (ii) in the discretion of any proxy upon such other business as may properly come before the Meeting, all as set forth in the Notice of the Meeting and in the Proxy Statement furnished herewith.

This proxy, when properly executed, will be voted in the manner directed herein by the undersigned shareholder. If no direction is made, this proxy will be voted “FOR” Proposals No. 1–3 and in the discretion of the proxy with respect to such other business as may properly come before the meeting.

Continued and to be signed on reverse side

TO VOTE ONLINE: www.transhare.com click on Vote Your Proxy

Enter Your Control Number:

TO VOTE BY EMAIL: Anna Kotlova at akotlova@bizsolaconsulting.com

TO VOTE BY FAX: Please fax this proxy card to 1.727. 269.5616

TO VOTE BY MAIL: Please sign, date and mail to

**Anna Kotlova
Transhare Corporation
Bayside Center 1
17755 US Highway 19 N
Suite 140
Clearwater FL 33764**

THIS PROXY CARD IS VALID ONLY WHEN SIGNED AND DATED.

The Board of Directors recommends voting FOR the following:

Votes must be indicated
(x) in Black or Blue ink.

		FOR	AGAINST	ABSTAIN
PROPOSAL NO. 1:	To confirm, ratify and approve, as a resolution of shareholders, the appointment of Yu Certified Public Accountant, P.C as the Company’s independent registered public accounting firm for the year ending December 31, 2024;	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PROPOSAL NO. 2:	To approve, as a resolution of shareholders, the re-designation and re-classification of ordinary shares of the Company that the currently issued 13,251,667 ordinary shares of no par value each in the Company be and are re-designated and re-classified into 4,204,775 Class A ordinary shares of no par value each with 1 vote per share (the “Class A Ordinary Shares”) and 9,046,892 Class B ordinary shares of no par value each with 20 votes per share (the “Class B Ordinary Shares”) on a one for one basis as set out in the Notice of 2024 Annual General Meeting; and	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PROPOSAL NO. 3:	To approve, as a resolution of shareholders, the adoption of the Second Amended and Restated Memorandum and Articles of Association of the Company as set forth in Appendix A to this notice (the “Second Amended and Restated Memorandum and Articles of Association”) in substitution for the Amended and Restated Memorandum and Articles of Association of the Company currently in effect, to reflect the dual-class share structure and set out the rights and privileges of Class A Ordinary Shares and Class B Ordinary Shares.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please sign exactly as your name(s) appear(s) hereon. When signing as attorney, executor, administrator, or other fiduciary, please give full title as such. Joint owners should each sign personally. All holders must sign. If an entity, please sign in the full entity name, by a duly authorized officer.

Share Owner signs here Co-Owner signs here

Date: