



SHAREHOLDER 144 REPRESENTATION FORM

Issuer/Company Name: _____

Name of Shareholder: _____

Address of Shareholder: _____

Shareholder Telephone #: _____

Shareholder Email: _____

**Shares Submitted for Release
of Restricted Legend:** _____

**Number of Certificates
Submitted with this Form:** _____

I am not an affiliate of the Company and I have not been an affiliate of the Company for the past 90 days.

Check Box 1 or Box 2

Box 1 I have been the beneficial owner of the shares represented by the certificate submitted with this form for more than one year.

Box 2 I have been the beneficial owner of the shares represented by the certificate submitted with this form for more than six months but less than one year. Until I have owned these shares for at least one year, I understand the Company must be current in its filings with the Securities and Exchange Commission. I understand that the Company is required to file a 10-Q (or 10-QSB) report within 45 days of the end of each fiscal quarter and a 10-K (or 10-KSB) report within 90 days of the end of its fiscal year. If the Company does not make these filings, I understand that I cannot sell my shares until (i) the Company has made all required filings with the SEC, or (ii) I have owned my shares for more than one year.

If you checked Box 2 you can:

- Go to the SEC's website (www.sec.gov) to determine if the Company has made all required filings (when the SEC's home page is on your screen, click on "Search for Company Filings"), or
- Call the Company and ask them if they are current with all filings which they are required to make with the SEC. The Company's telephone number can normally be found on the cover page of the most recent document filed by the Company with the SEC.

Please have a new certificate, without a restricted legend, registered in the name of:

Please send my new certificate to:

I enclose a check payable to "Transhare Corporation" in the amount of:

- \$50 for legend removal per certificate, plus
 - \$25 for each new certificate I want issued.
 - \$30 for Fedex Domestic
 - \$60 for Fedex International
- or you can provide your Fedex account number below.
My Fedex Account Number is: _____

Date

Shareholder Signature

Mail to:

Transhare Corporation
4626 South Broadway
Englewood, CO 80113